

## **MAJOR PROGRAMS FOR THE AGED**

Major Programs for the Aged are found in Appendix N of Governor's Operating Budget Book. Estimated spending in both discrete projects and programmatic spending is reported for three fiscal years (actual, appropriation, and allowance). The following instructions are provided for reporting agency spending and percentage allocations within the FY 2007 budget request:

### **Reporting Requirements**

Agencies that have spending for Major Publicly Funded Programs for the Aged must include a DA-2 form outlining the following information:

1. The appropriate 8-digit appropriation program and/or 4-digit subprogram in which spending will be included for the elderly. Please include the name of the program and/or sub-program, the appropriate activity category and type of service provided.
2. The total amount of spending for the FY 2005 actual, FY 2006 appropriation, and FY 2007 request at the reporting level as outlined in item 1.
3. In the event that only a portion of the total program is allocated to services provided to the elderly, the agency should include the percentage allocation along with a brief explanation of the assumption for using that particular percentage.
4. The form should be summarized by total for the department and should be included along with the departmental summary pages in the beginning of the budget request.

*The estimates should not be developed by applying statistical measures to gross program costs, and should not include indirect costs associated with the administration of programs.*

The scheduled reporting agencies include the Department of Aging, Department of Human Resources, the Department of Health and Mental Hygiene, the Department of Transportation, and the Department of Assessments and Taxation. However, in the event that your agency allocates funds to activities that have been defined as services to the elderly, and is not listed, please include the data in the recommended format with your 2007 budget request.

Outlined below are various activities which are defined as services to the elderly and should be included on the form:

- Institutional Care
  - In-Patient Comprehensive Care
  - Long Term Care
  - Chronic Care Facilities
  - State Psychiatric Centers
- In-Home Services
  - In-Home Aid Services

- Social Services to the Aged
- Home Delivered Meals
- Personal Care
- GAP Filling Services
- Community Based Services
  - Medicaid Waiver Administration
  - Day Care
  - Congregate Meals
  - Transportation
  - Senior Employment
  - Area Agency Programs
  - Protective Services
- Assisted Housing Arrangements
  - Project Home
  - Sheltered Housing
  - Domiciliary Care
- Screening/Evaluation?Referral
  - Coordinated Screening Point
  - Statewide Evaluation & Planning Services Program (STEP)
  - Pre-Admission Screening and Residential Review (PASRR)
- Other Benefit Programs
  - Circuit Breaker Program
  - Renters' Tax Credit
  - Medicaid Program
  - Pharmacy Assistance
  - Food Stamps
  - Energy Assistance
  - Universal Service Benefit Program
  - Medicare-Part B Reimbursement

Please note that the DBM will update the data, with the respective agencies' assistance, in December to develop the FY 2007 Allowance. If you need additional guidance, contact your assigned budget analyst to determine the best method to meet this reporting requirement.

**APPENDIX N**  
**MAJOR PUBLICLY FUNDED PROGRAMS FOR THE AGED ADMINISTERED BY THE STATE OF MARYLAND**

The figures below represent reasonable estimates of the dollar value of services provided to the elderly. They were not developed by applying statistical measures to gross program costs, and do not include indirect costs associated with administration.

	2004	2005	2006	Percent
	Estimated	Estimated (a)	Estimated	Over/Under 2005
<b>Institutional Care:</b>				
In-Patient Comprehensive Care	69,122,456	71,799,307	74,216,011	
Long Term Care	655,795,604	686,815,975	705,422,559	
Chronic Care Facilities	20,366,058	21,007,940	22,011,690	
State Psychiatric Centers	19,097,970	18,275,622	18,731,512	
Subtotal	764,382,088	797,898,844	820,381,772	2.82%
<b>In-Home Aid Services:</b>				
In-Home Aid Services	10,861,342	12,410,765	11,985,743	
Social Services to the Aged	6,715,562	7,692,690	7,437,752	
Home Delivered Meals	4,168,326	4,045,688	3,845,550	
Personal Care	9,904,342	10,282,753	11,726,465	
GAP Filling Services	8,716,153	8,673,410	8,867,037	
Subtotal	40,365,725	43,105,306	43,862,547	1.76%
<b>Community Based Services:</b>				
Medicaid Waiver Administration	5,979,971	5,375,705	5,681,054	
Day Care	27,202,096	28,409,699	29,383,782	
Congregate Meals	7,827,747	7,798,814	7,502,316	
Transportation	9,806,152	10,296,629	9,993,009	
Senior Employment	1,579,194	1,246,899	1,210,414	
Area Agency Programs	5,594,765	5,658,745	5,217,112	
Protective Services	7,613,975	8,110,317	8,097,348	
Subtotal	65,603,900	66,896,808	67,085,035	0.28%
<b>Assisted Housing Arrangements:</b>				
Project Home	1,089,981	1,240,083	1,207,446	
Sheltered Housing	3,957,354	4,032,006	3,682,006	
Domiciliary/Respite Care	3,889,483	3,786,734	3,809,112	
Subtotal	8,936,818	9,058,823	8,698,564	-3.98%
<b>Screening/Evaluation/Referral:</b>				
Coordinated Screening Point	907,949	831,647	810,072	
Statewide Evaluation & Planning				
Services Program (STEPS)	3,811,148	4,485,488	4,451,252	
Pre-Admission Screening and				
Residential Review (PASRR)	221,012	242,189	261,308	
Subtotal	4,940,109	5,559,324	5,522,632	-0.66%
<b>Other Benefit Programs:</b>				
Circuit Breaker Program and				
Renters' Tax Credit	33,495,922	33,903,244	33,877,000	
Medicaid Program (b)	136,169,234	144,294,976	159,764,044	
Pharmacy Assistance	171,810,437	177,737,303	166,528,787	
Food Stamps	20,260,506	17,857,696	20,463,111	
Energy Assistance	8,252,937	10,692,921	10,685,051	
Universal Service Benefit Program	12,317,403	12,342,000	12,342,000	
Medicare - Part B Reimbursement	85,724,611	93,260,742	100,561,796	
Subtotal	468,031,050	490,088,882	504,221,789	2.88%
<b>Total</b>	<b>1,352,259,690</b>	<b>1,412,607,987</b>	<b>1,449,772,339</b>	<b>2.63%</b>

(a) FY 2005 deficiency appropriations included in FY 2005 estimates

(b) Nursing Home costs covered by the Medicaid Program are included in Long Term Care category

(c) Long Term Care expenditures are only counted within Institutional Care

(d) Visitation Services costs are included in Domiciliary/Respite Care category

Department of Health and Mental Hygiene  
 (State Agency or Group)

Community Services Administration  
 (Institution or Unit)

Department Summary of Programs  
 (Program No. and Title)

CONSOLIDATED AGING BUDGET										
Program/ Subprogram	Program Name	FY 2004 Actual	% of Pgm/ Sub	FY 2005 Appropriation	% of Pgm/ Sub	FY 2006 Request	% of Pgm/ Sub	FY 2006 Allowance	% of Pgm/ Sub	Type of Service
<b><u>INSTITUTIONAL CARE</u></b>										
MOO T314	DIVISION OF SUB-PROGRAM	7,111,622	100	3,245,738	100	5,310,623	100			COMPREHENSIVE CARE CHRONIC CARE FACILITIES STATE PSYCHIATRIC CENTERS
		68,888,888		66,666,666		66,666,666				
		7,777,777		7,777,777		7,777,777				
	SUB-TOTAL	83,778,287		77,690,181		79,755,066				
<b><u>OTHER BENEFIT PROGRAMS</u></b>										
MOO T314	DIVISION OF SUB-PROGRAM	67,111,622	100	73,245,738	100	85,310,623	100			MEDICARE PART B REIMBURSEMENTS
<b><u>COMMUNITY BASED SERVICES</u></b>										
MOO T326	DIVISION OF SUB-PROGRAM	5,557,572	31.2	6,128,081	31.2	5,792,100	31.2			TRANSPORTATION
<b><u>SCREENING/EVALUATION/REFERRAL</u></b>										
MOO	DIVISION OF									STATEWIDE EVALUATION & SERVICES PROGRAM (STEPS)
T345	SUB-PROGRAM	3,574,790	100.0	3,339,600	100	4,107,115	100			
<b><u>IN-HOME SERVICES</u></b>										
MOO T319	DIVISION OF Elderly Program	1,211,584	10.0	1,287,885	10.0 #	1,248,323	10.0			PERSONAL CARE
	TOTAL	161,233,855		161,691,485		176,213,227				